



**Table of Fees for Services**

Carefully read Item 4 and Item 5 of Form ADV Part 2A (“Brochure”), as these sections of the Brochure contain important details about Condon Wealth Management, Inc. (CWM) advisory services and fees. Fees may not apply to all clients. Different fees may represent alternative payment options for similar services or combinations of service. Talk to CWM about what services are appropriate for you and the fees that will apply. Fees may be negotiable. The fees below will only apply to you when you request the services listed.

<b>Fees Charged by Investment Adviser</b>	<b>Fee Amount</b>	<b>Frequency Fee is Charged</b>	<b>Services</b>	
Assets Under Management Fee	< \$1M	1.00%	Quarterly in advance Based on the average daily value of the previous quarter	Portfolio management for individuals and/or small businesses
	\$1M to \$3M	0.75%		
	\$3M to \$5M	0.50%		
	\$5M+	Negotiable		
Hourly Fee	\$250/Hour	Quarterly in advance	Consulting Services	
Subscription Fee	\$0	N/A	N/A	
Fixed Fee	\$1,000 to \$10,000	Quarterly in advance Based on the agreed upon Fixed Fee	Financial Planning or Consulting Services	
Commissions to the Adviser	\$0	N/A	N/A	
Performance-based Fee	\$0	N/A	N/A	
Other	\$0	N/A	N/A	
<b>Fees Charged by Third Parties</b>	<b>Fee Amount</b>	<b>Frequency Fee is Charged</b>	<b>Services</b>	
Third Party Money Manager (AssetMark) <sup>i</sup>	Third Party Money Manager Fees Range from: 0.00% to 1.20%	Quarterly in advance Based on the average daily value of the previous quarter	Portfolio management for individuals and/or small businesses	
Robo-Adviser Fee	\$0	N/A	N/A	
<b>Talk with your Adviser about fees and costs applicable to you</b>				

**Additional fees and costs to discuss with your Adviser**

<b>Additional Fees/Cost</b>	<b>Yes/No</b>	<b>Paid To</b>
Brokerage Fees	YES	TD Ameritrade
Commissions	YES	TD Ameritrade
Custodian Fees	YES	TD Ameritrade
Mark-ups	NO	N/A
Mutual Fund/ETF Fees and Expenses	YES	Various Investment Companies

Effective 01/01/2020

<sup>i</sup> Please refer to Item 5 of Form ADV Part 2A (“Brochure”), under Turnkey Asset Management Programs (TAMPs) for fee details.