CONDON
WEALTH MANAGEMENT, INC.

Table of Fees for Services

Carefully read Item 4 and Item 5 of Form ADV Part 2A ("Brochure"), as these sections of the Brochure contain important details about Condon Wealth Management, Inc. (CWM) advisory services and fees. Fees may not apply to all clients. Different fees may represent alternative payment options for similar services or combinations of services. Talk to CWM about what services are appropriate for you and the fees that will apply. Fees may be negotiable.
The fees below will only apply to you when you request the services listed.

Fees Charged by Investment Adviser	Fee Amount	Frequency Fee is Charged	Services
Assets Under Management Fee	First $500K 1.00% Next $500K to $1M 0.80% Next $1M to $2M 0.70% Next $2M to $3M 0.60% Over $3M 0.50% First $500K 1.35% Next $500K to $1M 1.15% Next $1M to $2M 1.05% Next $2M to $3M 0.95% Over $3M 0.85% All Assets 0.10% All Assets 0.35%	Quarterly in Advance Based on the average daily value of the previous quarter	Portfolio management for individuals and/or small businesses Portfolio management for individuals and/or small businesses (Wrap-Fee Program) US Gov't Bond Ladders Fixed Income SMAs
Hourly Charges	$250/Hour	Quarterly in Advance	Consulting Services
Subscription Fees	$0	N/A	N/A
Fixed Fees	$1,000 to $10,000	Quarterly in Advance	Financial Planning or Consulting Services
Commissions paid to the Adviser[1]	Fees are as defined by product sponsors and broker-dealer firm	Time of product sale and/or trail fee dates	Sale of securities or investment products
Performance-based Fee	$0	N/A	N/A
Other: Minimum Account Fee	$100	Annually	Portfolio Management
Fees Charged by Third Parties	**Fee Amount**	**Frequency Fee is Charged**	**Services**
Third-Party Money Managers[2]	Third Party Money Manager Fees Range from: 0.00% to 1.20%	Quarterly in Advance	Selection of Third-Party Money Managers
Robo-Adviser Fee	$0	N/A	N/A
Talk with your Adviser about fees and costs applicable to you			

Additional fees and costs to discuss with your Adviser

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	YES	Charles Schwab
Commissions	YES	Charles Schwab
Custodian Fees	YES	Charles Schwab
Mark-ups	NO	N/A
Mutual Fund/ETF Fees and Expenses	YES	Various Investment Companies

Effective 3/4/2026

[1] *Please refer to Item 5 of Form ADV Part 2A ("Brochure"), Compensation for the Sale of Securities or Other Investment Products for fee details. Condon Wealth Management does not charge advisory fees on any assets in which an advisor representative receives a commission payment.*
[2] *Please refer to Item 5 of Form ADV Part 2A ("Brochure"), under Turnkey Asset Management (TAMPs) & Manager of Managers for fee details.*